

Administration of Trusts, Estates and Probate

Practice Areas

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The process of administering an estate or trust can be daunting. The rules are often counterintuitive and the process can seem foreign. Our team of attorneys, paralegals, and accountants can help accommodate a smooth administration, maintain compliance with applicable laws and local rules, and help navigate and avoid disputes among fiduciaries and beneficiaries.

We frequently represent individual Trustees and Executors with respect to the following:

- Advising on and management of fiduciary duties
- Avoiding conflicts of interests and self-dealing
- Communications with beneficiaries
- Managing and avoiding fiduciary liability
- Tax planning and preparation
- Management and investment responsibilities of fiduciaries
- Safeguarding and preservation of assets
- Transition and transfer of assets to future generations and/or fiduciaries

A Rich Tradition. A Bright Future.

We exist to help our clients achieve their visions for the future.

We stand shoulder to shoulder with our clients, helping them to anticipate, avoid and overcome challenges and obstacles to their successes.

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